

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. 19 June 2020  
Date of Report (Date of earliest event reported)
  
2. SEC Identification No. 160968
3. BIR Tax Identification No. 000-168-541
  
4. Pepsi-Cola Products Philippines, Inc.  
Exact name of issuer as specified in its charter
  
5. Philippines  
Province, country or other jurisdiction of incorporation
6.  (SEC Use Only)  
Industry Classification Code
  
7. Km. 29 National Road, Tunasan, Muntinlupa City 1773  
Address of principal office Postal Code
  
8. (+632) 888-73774  
Issuer's telephone number, including area code
  
9. Not Applicable  
Former name or former address, if changed since last report
  
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding
<u>Common Shares</u>	<u>3,693,772,279</u>

11. Indicate the item numbers reported herein: Item 9

## Disclosure of Filing of Final Tender Offer Report by Lotte Chilsung Beverage Co. Ltd

On 19 June 2020, the Company received the SEC Form 19-1A (Tender Offer Report) filed by Lotte Chilsung Beverage Co. Ltd ("Lotte Chilsung") with the Securities and Exchange Commission (the "Final Tender Offer Report").

A total of 1,132,950,431 of the Company's shares were tendered by the Company's shareholders and accepted by Lotte Chilsung during the tender offer period. This represents approximately 30.7% of the Company's total issued and outstanding shares. As a result, the percentage of public ownership of the Company is now approximately 2.1%. Attached as Exhibit L of the Final Tender Offer Report is a certification issued by First Metro Securities Brokerage Corporation certifying the results of the tender offer. The above information confirms the initial report disclosed by the Company on 17 June 2020 based on the information provided by Lotte Chilsung.

Quaker Global Investments B.V., the wholly-owned subsidiary of PepsiCo, Inc., did not participate in the tender offer. The Company remains the exclusive bottler in the Philippines of PepsiCo's beverage brands Pepsi, Mountain Dew, 7-Up, Mirinda, Mug, Gatorade, Tropicana, Sting, and Aquafina.

The Company will disclose in due course its plans with regard to its compliance with the minimum public ownership requirement.

### SIGNATURE

Pursuant to the requirements of the Securities Regulation Code, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PEPSI-COLA PRODUCTS PHILIPPINES, INC.  
Issuer

19 June 2020  
Date

  
Kristine Miholcsika L. Evangelista  
Corporate Secretary